

# 2Q Earnings Results

2025. 07. 31

**This presentation represents consolidated earnings results in accordance with K-IFRS.**

**DL E&C's 2Q25 financial results and statements are presented solely for the investor's convenience and are prior to external audit. The results and numbers may be subjected to change following external audit.**

**Please be aware that these uncertainties may cause our official results to be significantly different from the results recorded and implied in this presentation.**

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# Summary. Financial Status

01

2025 2Q Earnings Results

(Unit: KRWbn)

	2Q'24	2Q'25	YOY	2Q'24 YTD	2Q'25 YTD	YOY
New Orders	1,147.2	962.6	-16.1%	3,058.2	2,489.1	-18.6%
Revenue	2,070.2	1,991.4	-3.8%	3,960.8	3,799.6	-4.1%
Gross Profit	167.5	253.7	+51.5%	348.4	446.8	+28.2%
Operating Profit	32.6	126.2	+287.5%	93.5	207.2	+121.7%
OP Margin	1.6%	6.3%	+4.7%p	2.4%	5.5%	+3.1%p
Net Income Before TAX	56.0	24.7	-55.9%	100.1	67.2	-32.9%
Net Income	40.6	8.3	-79.6%	66.6	38.5	-42.2%

# Summary. Financial Status

01

2025 2Q Earnings Results

(Unit: KRWbn)

	End of FY2024	End of 2Q'25	Change
<b>Total Assets</b>	9,712.4	<b>9,759.3</b>	+46.9
<b>Total Liabilities</b>	4,866.7	<b>4,781.0</b>	-85.7
<b>Total Equities</b>	4,845.7	<b>4,978.3</b>	+132.6
<b>Debt-Equity Ratio</b>	100.4%	<b>96.0%</b>	-4.4%p
<b>Cash/Cash Equiv.</b>	2,071.1	<b>2,049.6</b>	-21.5
<b>Debt</b>	1,077.1	<b>1,034.3</b>	-42.8
<b>Net Cash</b>	994.0	<b>1,015.3</b>	+21.3

# New Orders/Order Backlogs

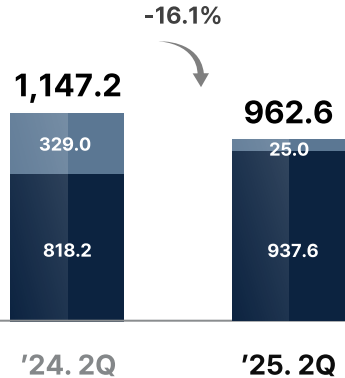
02

2025 2Q Earnings Results

## 2Q New Orders

(Unit : KRWbn)

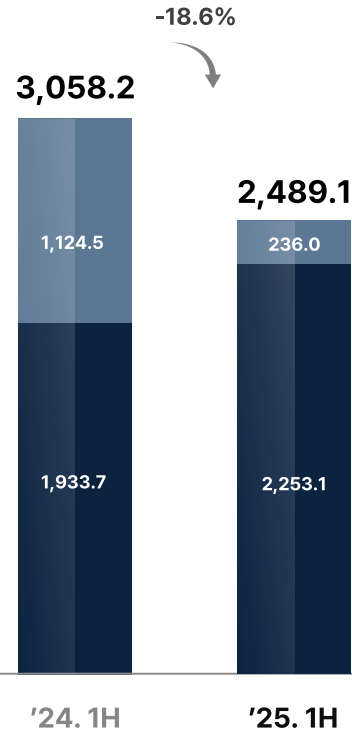
● DL E&C ● DL Construction



## 2Q YTD New Orders

(Unit : KRWbn)

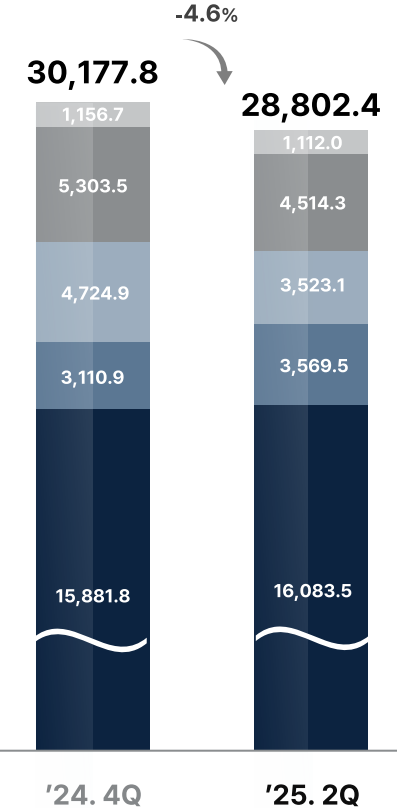
● DL E&C ● DL Construction



## Order Backlogs

(Unit : KRWbn)

● Housing ● Civil ● Plant ● DL Const. (Housing) ● DL Const. (Civil)



# New Orders. DL E&C incl. Overseas

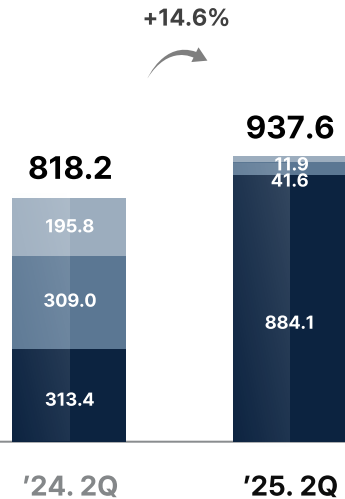
02

2025 2Q Earnings Results

## 2Q New Orders

(Unit : KRWbn)

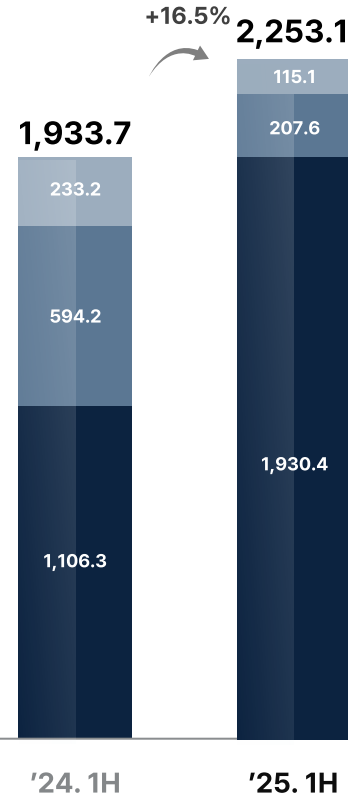
● Housing ● Civil ● Plant



## 2Q YTD New Orders

(Unit : KRWbn)

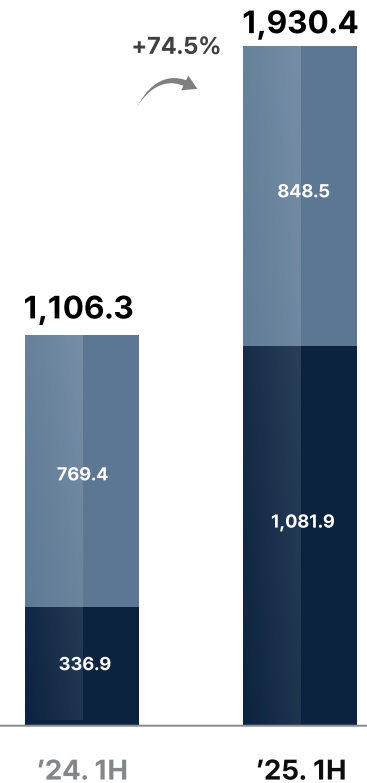
● Housing ● Civil ● Plant



## Housing New Orders by Category

(Unit : KRWbn)

● Urban Redevelopment ● Others



# New Orders. DL Construction

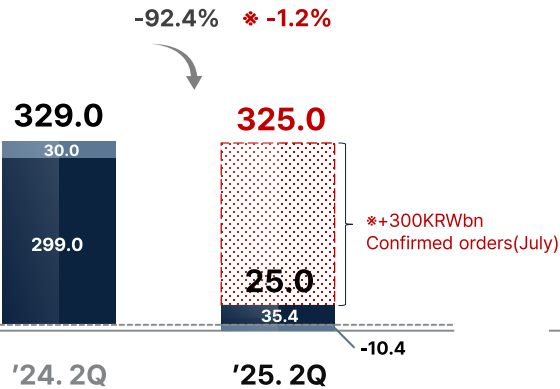
02

2025 2Q Earnings Results

## 2Q New Orders

(Unit : KRWbn)

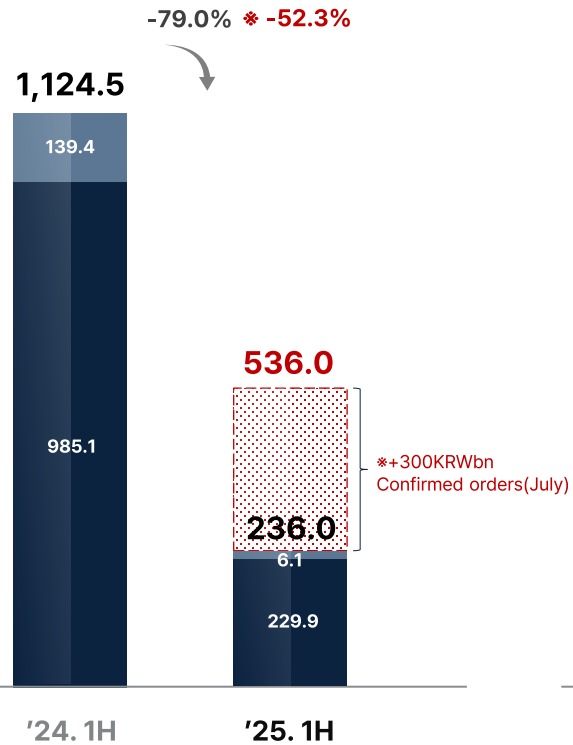
● Housing ● Civil



## 2Q YTD New Orders

(Unit : KRWbn)

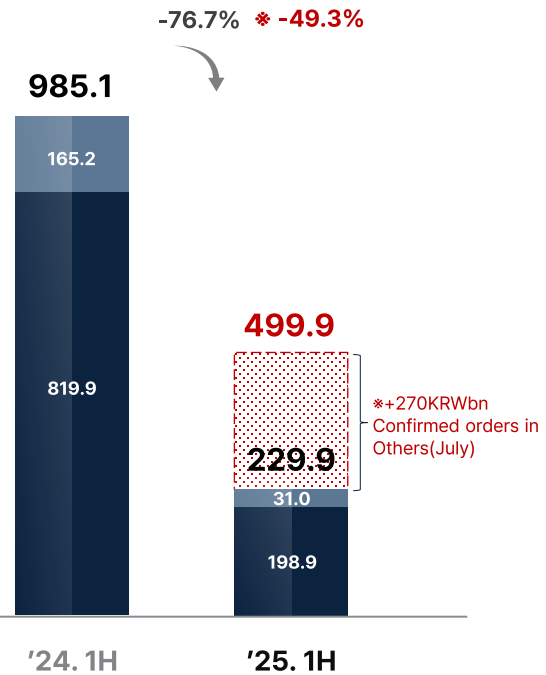
● Housing ● Civil



## Housing New Orders by Category

(Unit : KRWbn)

● Urban Redevelopment ● Others



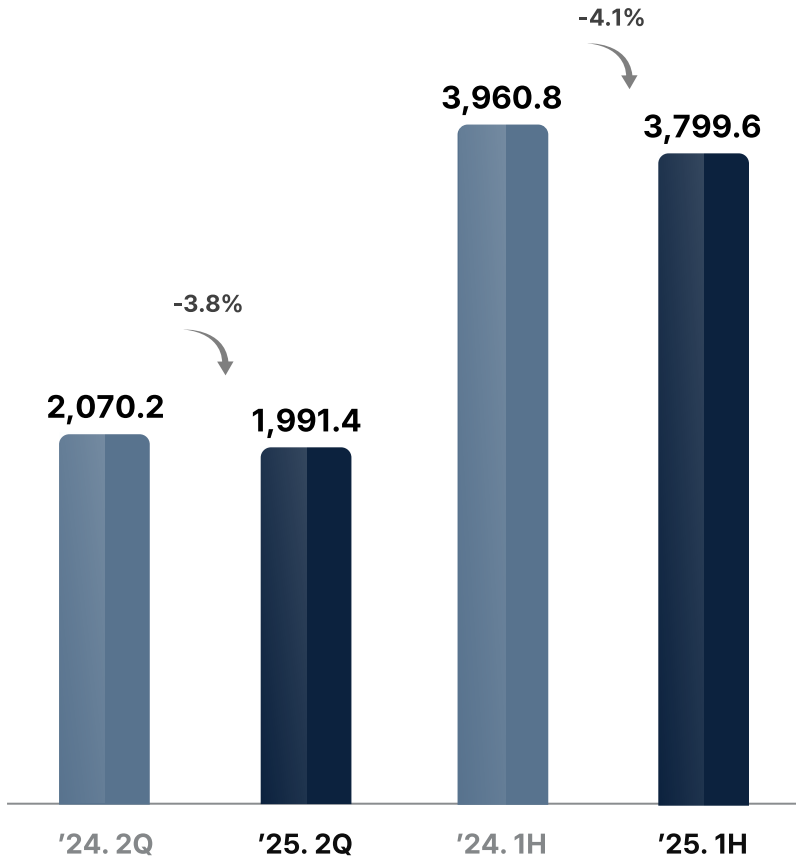
# Revenue. Consolidated

03

2025 2Q Earnings Results

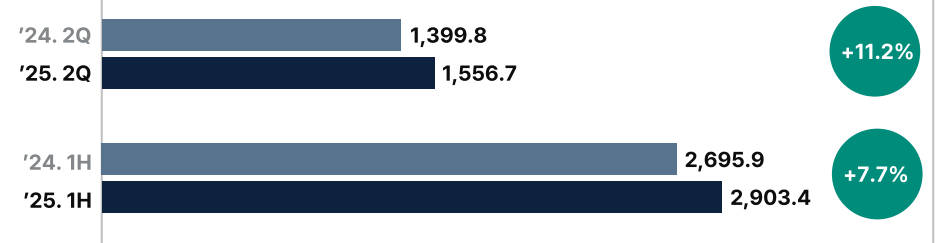
## Revenue

(Unit : KRWbn)



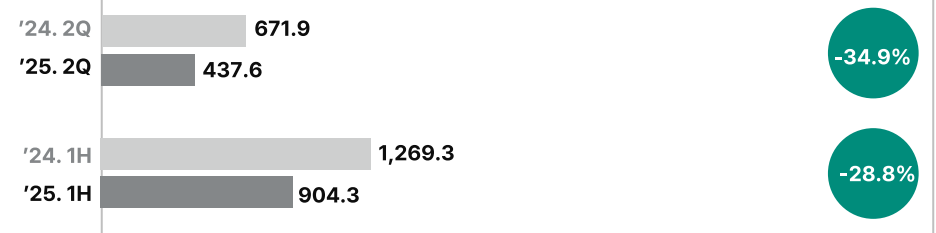
## DL E&C(incl. Overseas)

(Unit : KRWbn)



## DL Construction

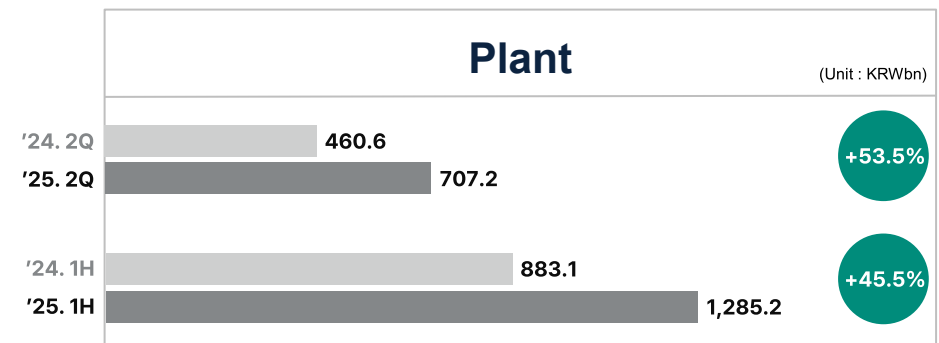
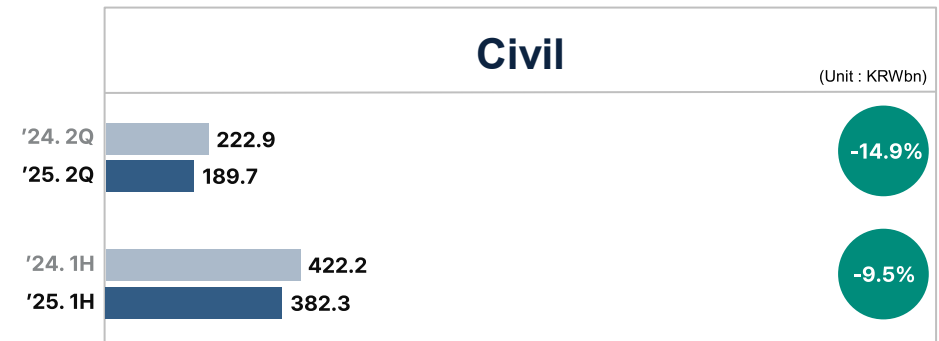
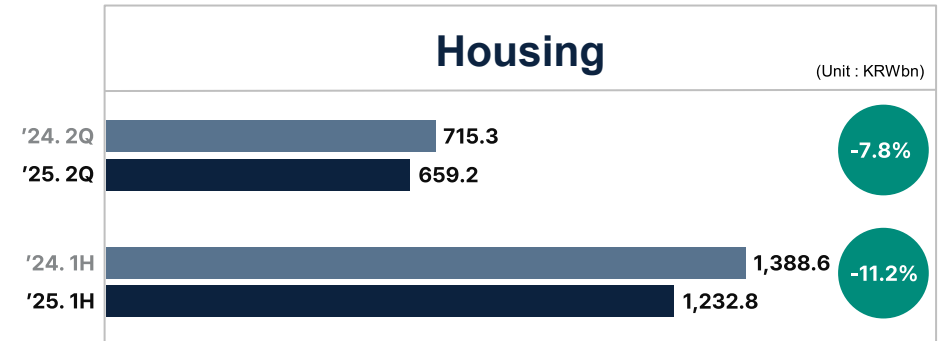
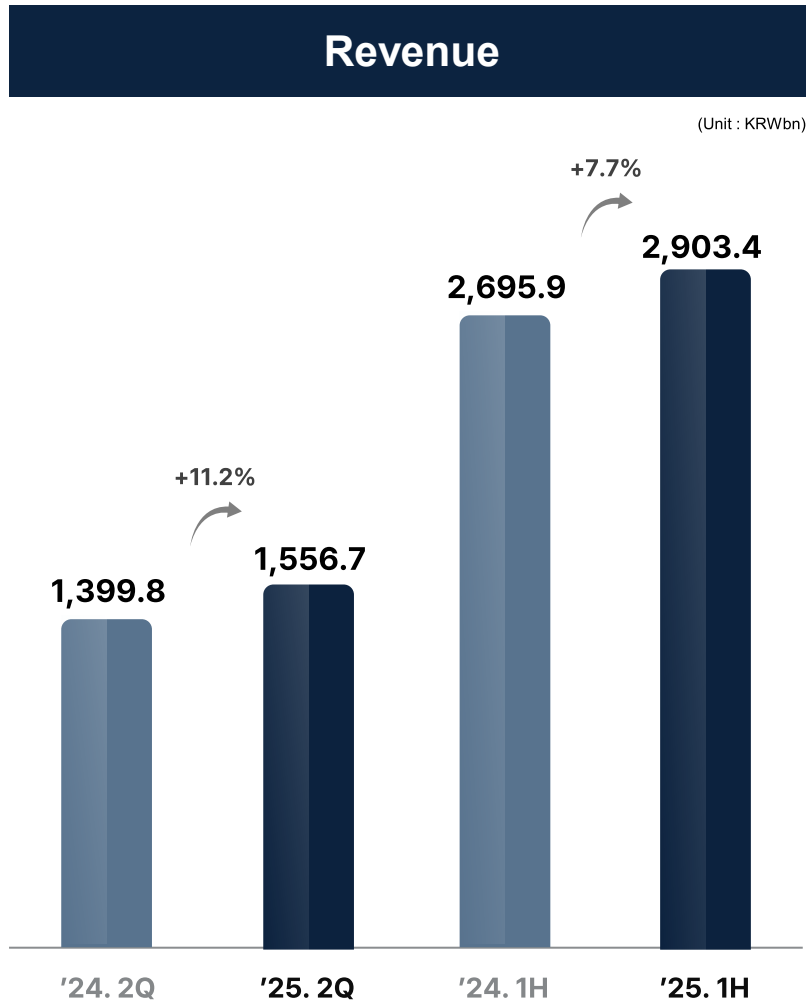
(Unit : KRWbn)



# Revenue. DL E&C incl. Overseas

03

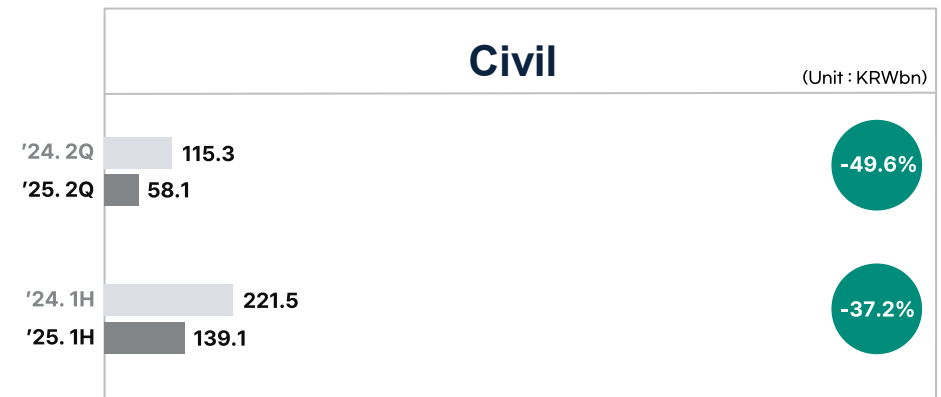
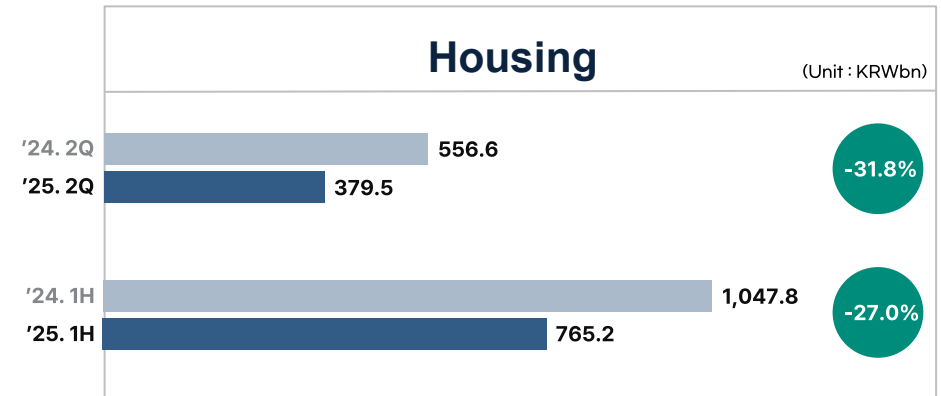
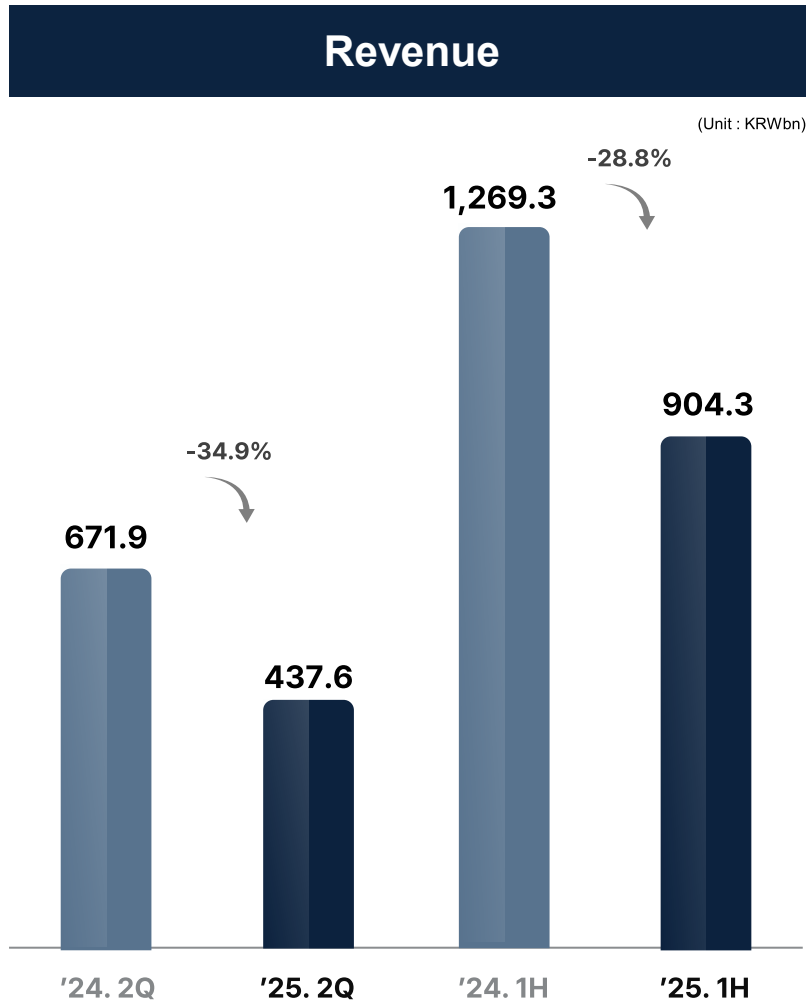
2025 2Q Earnings Results



# Revenue. DL Construction

03

2025 2Q Earnings Results

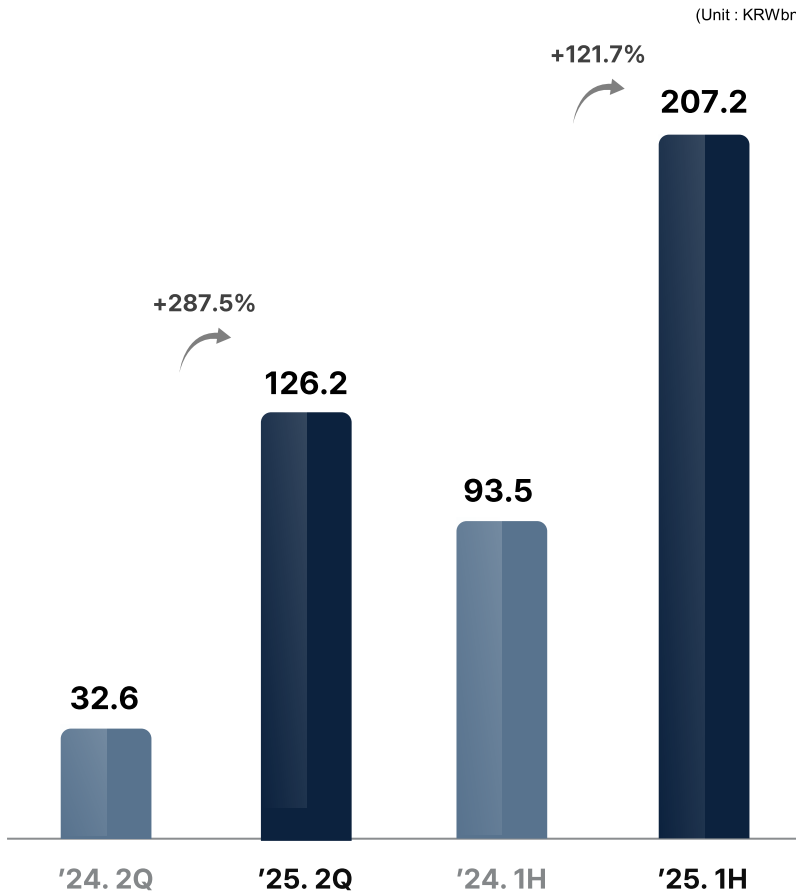


# Operating Profit. Consolidated

2025 2Q Earnings Results

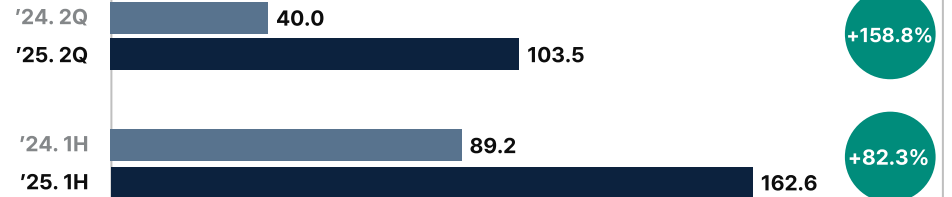
## Operating Profit

(Unit : KRWbn)



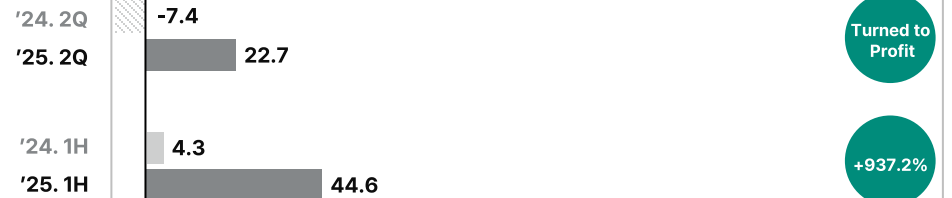
## DL E&C (incl. Overseas)

(Unit : KRWbn)



## DL Construction

(Unit : KRWbn)



# COGS Rates. DL E&C+Overseas Subsidiaries

2025 2Q Earnings Results

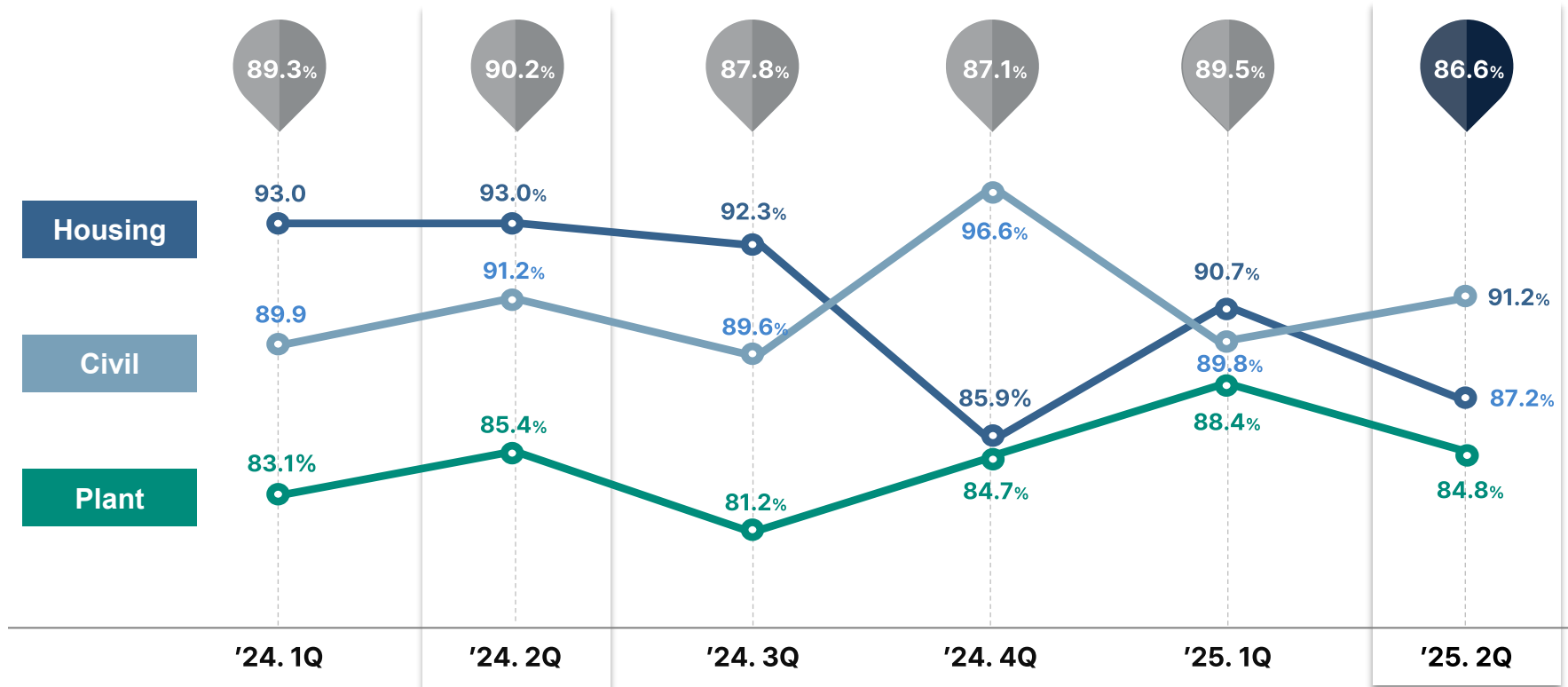
## Quarterly COGS Rate Trend

2Q24 Annual COGS Rate 89.7%

Housing 93.0% | Civil 90.5% | Plant 84.3%

2Q25 Annual COGS Rate 87.9%

Housing 88.9% | Civil 90.5% | Plant 86.4%



# COGS Rates. DL Construction

2025 2Q Earnings Results

## Quarterly COGS Rate Trend

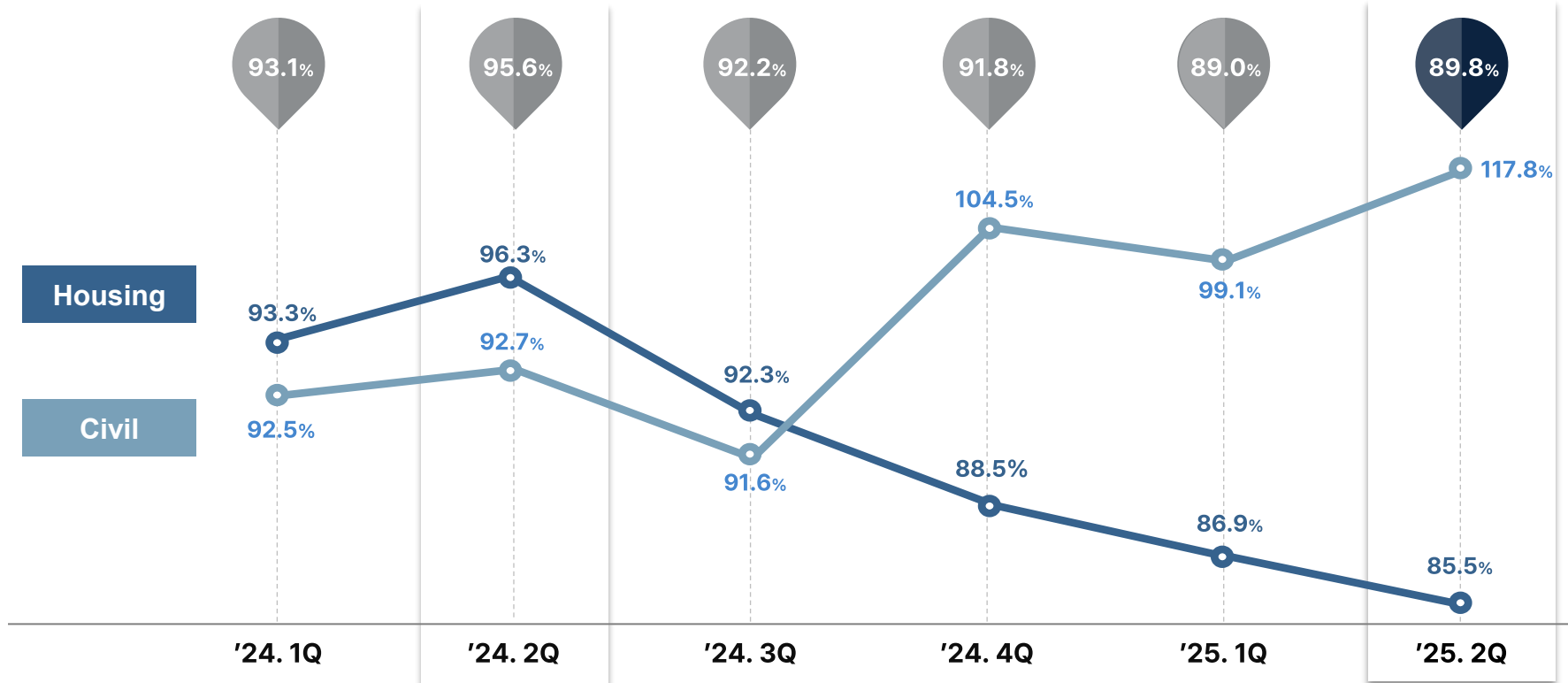
2Q24 Annual COGS Rate 94.5%

Housing 94.9% | Civil 92.6%



2Q25 Annual COGS Rate 89.4%

Housing 86.2% | Civil 106.9%



# Thank You

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