

2024 1Q Earnings Results

2024.05.02







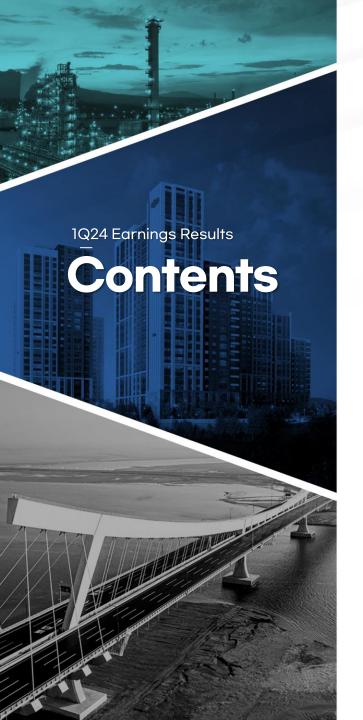
This presentation represents consolidated earnings results in accordance with K-IFRS.

DL E&C's 1Q24 financial results and statements are presented solely for the investor's convenience and are prior to external audit. The results and numbers may be subjected to change following external audit.

Please be aware that these uncertainties may cause our official results to be significantly different from the results recorded and implied in this presentation.

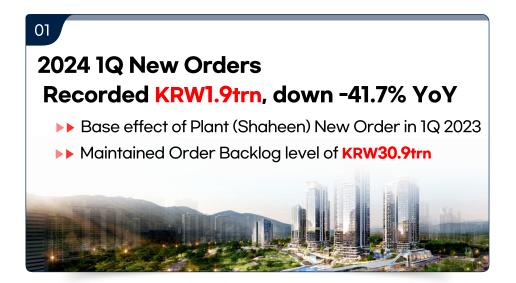






- **Ol. Earnings Highlights**
- 02. Summary
- 03. New Order
- 04. Revenue
- 05. Operating Profit
- 06. COGS Rates













		1Q'23	1Q'24	YoY
L	New Orders	3,276.2	1,910.9	-41.7%
۱	Revenue	1,850.1	1,890.5	+2.2%
	Gross Profit	192.9	181.0	-6.2%
	Operating Profit	90.2	60.9	-32.5%
	OP Margin	4.9%	3.2%	-1.7%p
	Net Income Before Tax	126.2	44.1	-65.1%
	Net Income	93.8	26.0	-72.3%



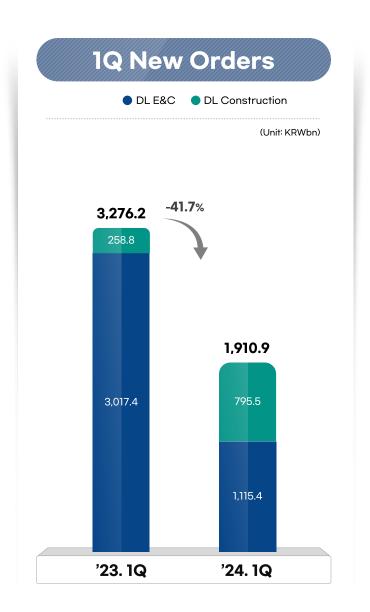


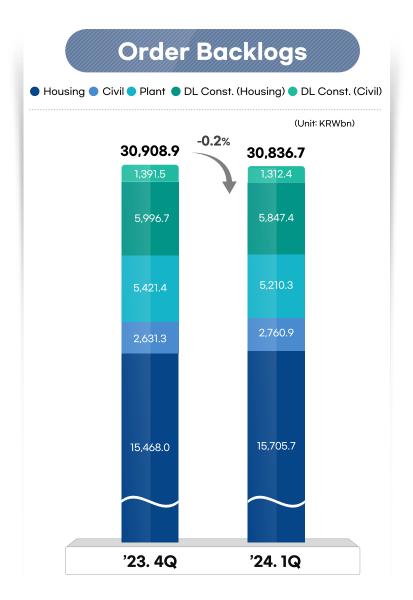
(Unit: KRWbn)

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		End of FY2023	End of 1Q'24	Change
L	Total Assets	9,344.1	9,581.7	+237.6
ı	Total Liabilities	4,575.3	4,845.6	+270.3
	Total Equities	4,768.8	4,736.1	-32.7
	Debt-Equity Ratio	95.9%	102.3%	+6.4%p
	Cash/Cash Equiv.	2,208.7	2,432.0	+223.3
	Debt	1,147.7	1,181.4	+33.7
	Net Cash	1,061.0	1,250.6	+189.6

New Orders/Order Backlogs (Consolidated)

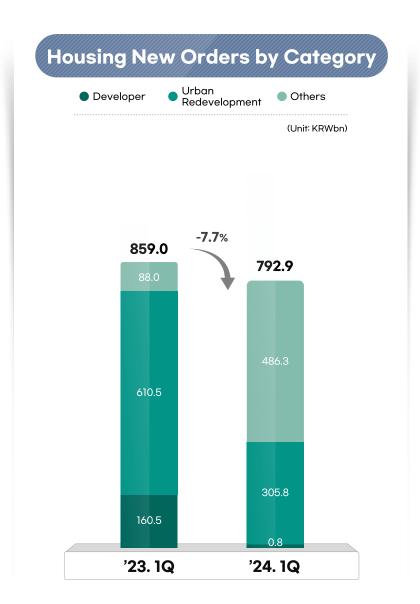




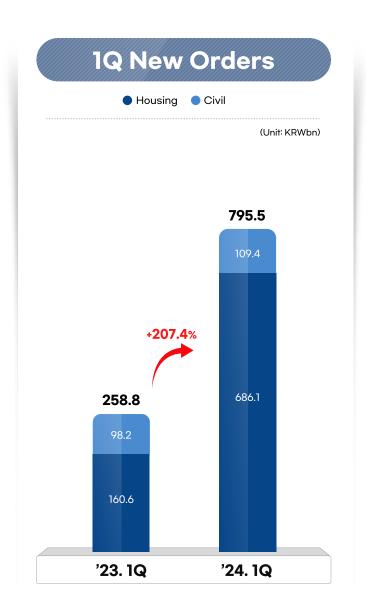


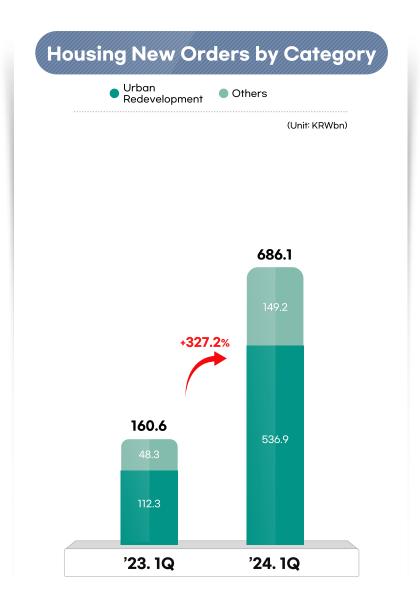




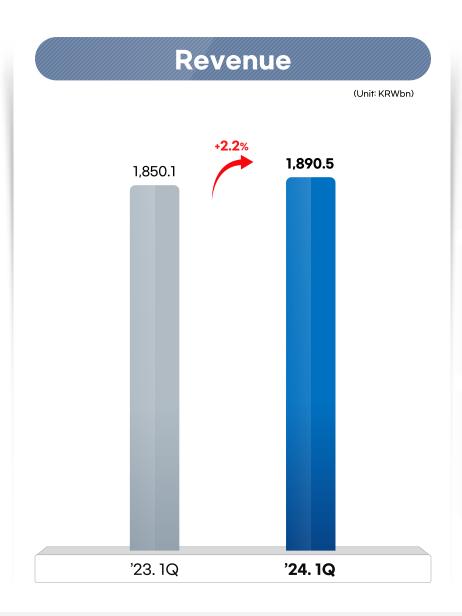


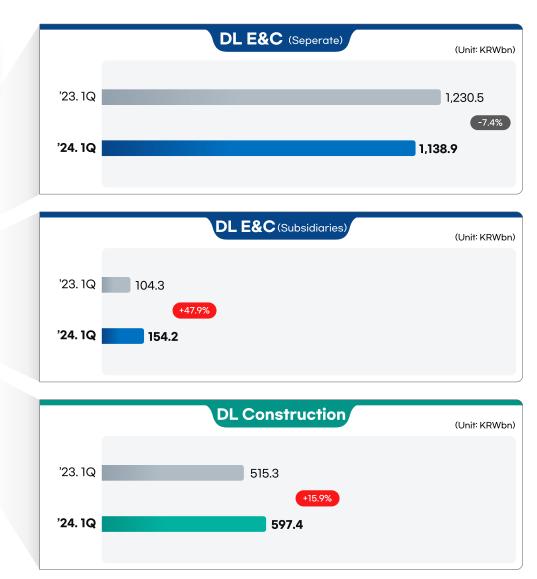






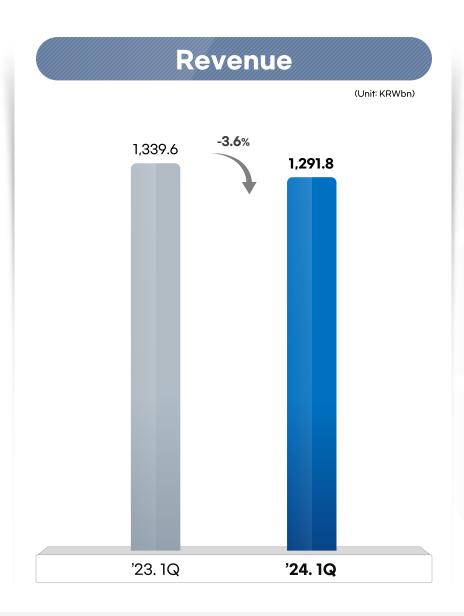


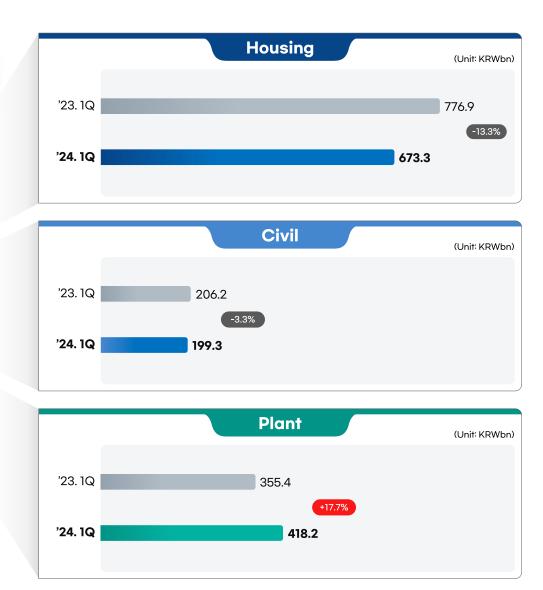




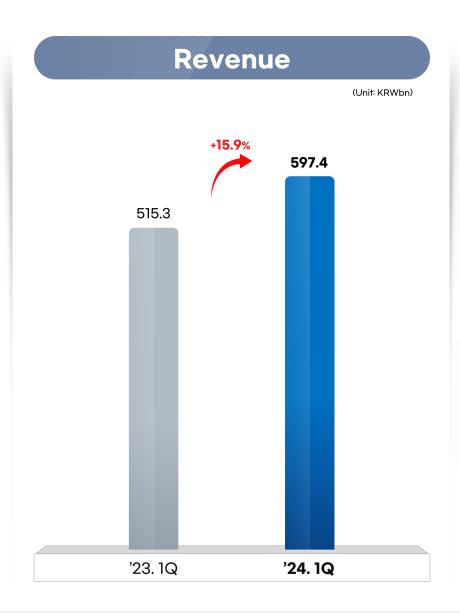
Revenue (DL E&C+Overseas Subsidiaries)

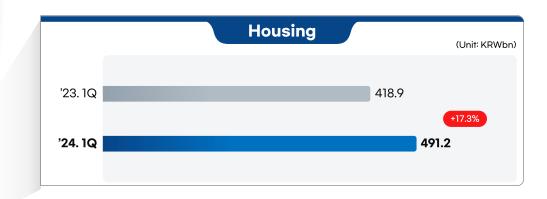






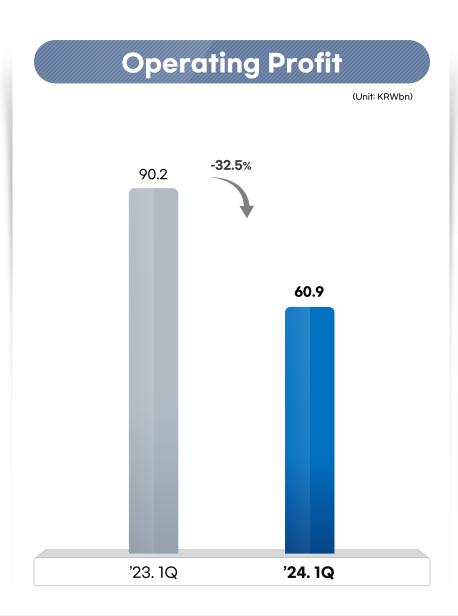


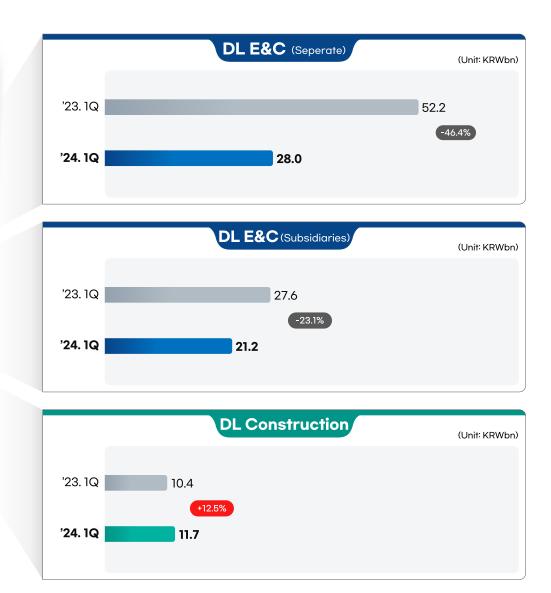




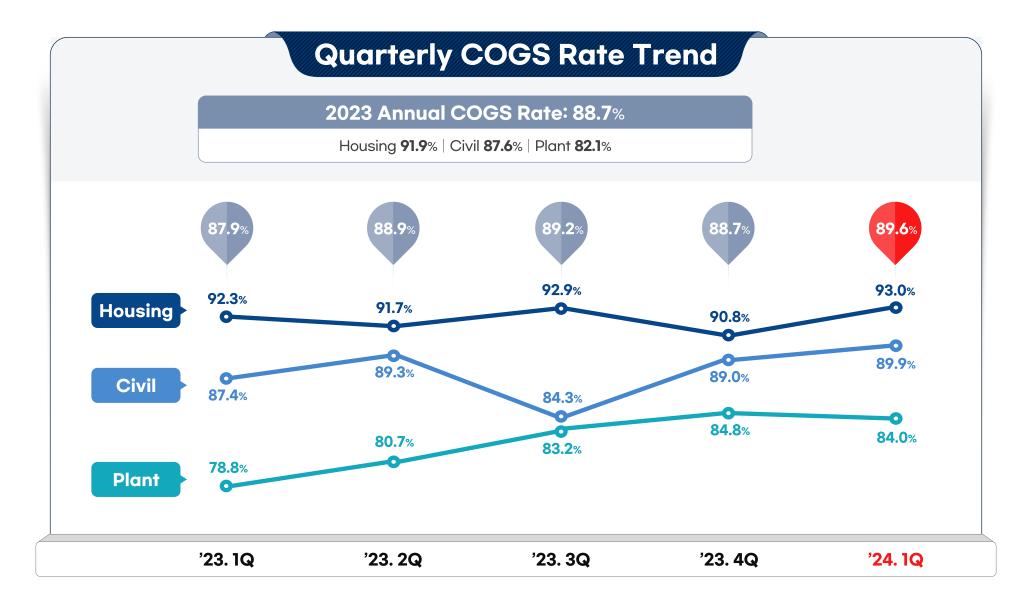




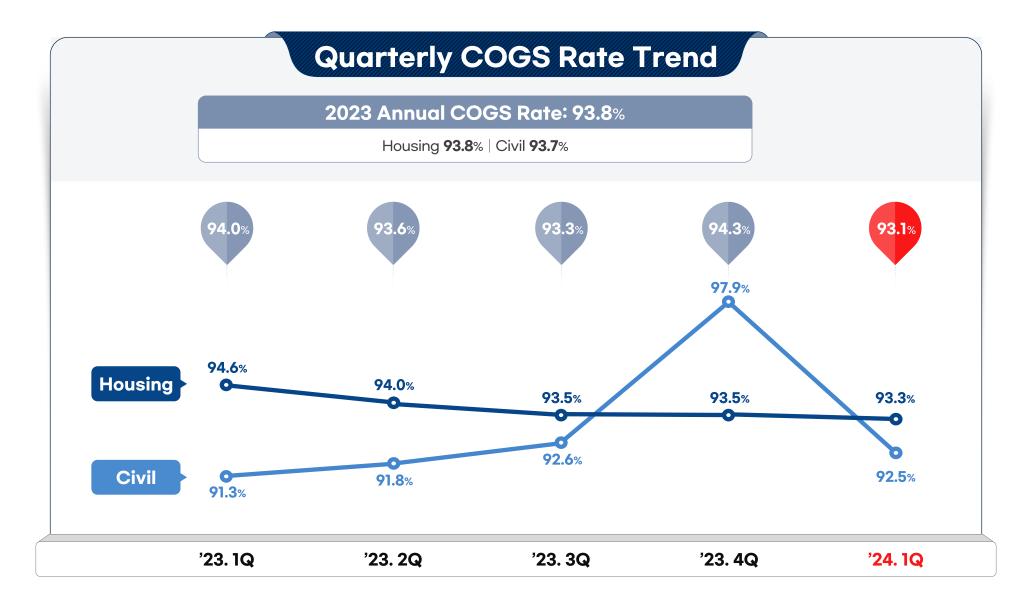














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Thank You

E&C

